

Name of the Corporate Debtor- Gontermann - Peipers India Limited
Date of commencement of Liquidation- 30th April 2021
List of Stakeholders as on- 31.03.2023

Annexure- A1
List of Secured Financial Creditors

(Amount in l

| Sl. No. | Name of Financial Creditor | Identification | Details of claims received | | | | Details of claim admitted | | | | Whether security interest relinquished (Yes or No) | Details of security interest | Amount covered by guarantee | % share in total amount of admitted claims | Amount of contingent claims | Amount of any mutual dues, that may be set off | Amount of claims rejected | Amount of claims under verification | Mode of submission of claim | Bank Details | Remarks, if any |
|--------------------|----------------------------|----------------|----------------------------|-------------------------|-------------------------|----------------------|---------------------------|-----------------------------|-------------------------------------|-----|---|------------------------------|-----------------------------|--|-----------------------------|--|---------------------------|-------------------------------------|--|--------------|-----------------|
| | | | Date of receipt | Principal | Interest | Amount Claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | | | | | | | | | | | | |
| 1 | UCO Bank | | 10-May-21 | 886,767,306.61 | 821,698,803.05 | 1,708,466,110 | 1,708,466,110 | Secured Financial Creditors | 1,708,466,110 | Yes | <p>PRIMARY SECURITY</p> <p>1. Term Loan - 1st Mortgage & hypo. charge over the land building, plant & Machinery and other immovable & movable fixed assets of the existing & expansion project of the Company (both existing & future) at Pailan, Diamond Harbour Road, 24 parganas (South), W.B.</p> <p>2. Working Capital - Pari Pasu 1st hypo Charge with existing & future WC lender on entire current assets (existing & future) of all the units of the Company.</p> <p>COLLATERAL SECURITY</p> <p>1. Term Loan - 1st mortgage & hypo. charge over the land building, plant & machinery and other immovable & movable fixed assets of the existing & expansion project of the company (both existing & future) at Pailan, Diamond Harbour Road, 24 parganas (South), W.B.</p> <p>2. Working Capital - Pari Pasu 1st hypo. Charge with existing & future WC lender on entire current assets (existing & future) of all the units of the company.</p> <p>PERSONAL GUARANTEE</p> <p>Both WC & TL to be backed by personal guarantee of the following promoter directors i.e.</p> <p>1. Shri Pramod Mittal 2. Shri V.K. Mittal</p> | 0 | 46.49% | None | None | - | None | Hard and Soft Copy | A/C 17840210000564 UCO BANK BRANCH- FCC Indian Exchange Place, Kolkata IFSC Code: UCBA0000002 | | |
| 2 | Indian Bank | AAAC11607G | 27-May-21 | 587,134,483.64 | 319,765,900.78 | 906,900,384 | 906,900,384 | Secured Financial Creditors | 906,900,384 | Yes | <p>For Term Loan-I. II and FITL:-</p> <p>1. Primary Security- First Mortgage and hypothecation charge over the Land, Building, Plant & Machinery and other immovable & movable fixed assets of the (both existing and future) at Pailan, Diamond Harbour Road, 24 Parganas (South) W.B., on pari - passu basis with other lenders.</p> <p>2. Collateral Security- Second Pari-Passu hypothecation charge on entire current asset of the Company. (First Charge being held by banks extending / to be extending working capital finance) at Pailan, W.B. First hypothecation charge on entire current assets of the Company, both present and future, ranking Pari-Passu with member banks of consortium)</p> <p>For Working Capital:- B.1 (Fund based (CC/WCTL/FITL))</p> <p>Primary Security:</p> <p>Documents to title to goods & extension of charge on current assets Counter Guarantee and extension of charge on current assets 5% Margin for both BG/LC (Cash/FDR) for extension of 1st pari-passu charge on current assets.</p> <p>Collateral Security:</p> <p>2nd mortgage & hypothecation charge on entire fixed assets of the company (existing & future) on pari passu basis with existing/proposed working capital bankers</p> | 0 | 24.68% | None | None | - | None | Soft Copy | A/C No. - 50474302170 Bank- Indan Bank Branch - SAMV Kolkata IFSC - IDIB000S769 | | |
| 3 | State Bank of India | AAACS8577K | 31-May-21 | 123,290,501.46 | 64,130,238.82 | 187,420,740 | 187,420,740 | Secured Financial Creditors | 187,420,740 | Yes | <p>PRIMARY SECURITY</p> <p>1. Stock & Book debts - Rs. 0.76 Cr (share is 9.71% of total value of 7.87 Cr. (as per valuation report dated 13/12/2017)</p> <p>COLLATERAL SECURITY</p> <p>1. 2nd Charge on account of hypothecation charge on entire fixed assets and plant & machinery of the company (existing & future) on pari passu basis situated at Pailan, Diamond Harbour Road, 24 Parganas South, West Bengal, Rs. 6.85 Cr. (Share 9.71% of total value of Rs. 74.31Cr. (as per valuation dated 30/11/2017)</p> | 0 | 5.10% | None | None | - | None | Soft Copy | A/c - 34694413925 Branch - SAMB-II, Kolkata IFSC Code- SBIN0018192 | | |
| Grand Total | | | | 1,597,192,291.71 | 1,205,594,942.65 | 2,802,787,234 | 2,802,787,234 | | 2,802,787,234 | | | 76.27% | | | | | | | | | |

